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Docket No. 15413-0701

## Certificate of Mailing/Transmission (37 C.F.R. § 1.8(a)):

[X] Pursuant to 37 C.F.R. § 1.8, I hereby certify that this paper and all enclosures are being deposited with the United States Postal Service as first class mail on the date indicated below in an envelope addressed to the Assistant Commissioner for Patents, Washington D.C. 20231.

Dated: 9-3-02

Name of Person Certifying: Pam Golden  
Printed Name: Pam Golden

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Peterson et al.

Assignee:

Filing Date: Sept. 5, 2000

Examiner: Unknown

Serial No.: 09/654,627

Group Art Unit.: 2161

Title: SYSTEM AND METHOD FOR TAX SENSITIVE PORTFOLIO  
OPTIMIZATION**REQUEST FOR PERMISSION TO WITHDRAW AS ATTORNEY**  
(37 C.F.R. § 10.40(c)(iv))

1. I, an attorney signing below, respectfully request permission to withdraw from all further responsibility in this case, in accordance with 37 C.F.R. § 1.36.

**LAST KNOWN ADDRESS OF CLIENT**

2. The last known mailing address of the client is

Yusuf Cassim  
Charles Schwab & Co., Inc.  
101 Montgomery Street  
San Francisco, CA 94104

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**BASIS FOR WITHDRAWAL REQUEST**

3. We have been instructed by the client to transfer the file to another firm.

**ALLOWANCE OF TIME FOR CLIENT TO ACT**

4. Status of this Patent: Awaiting first office action

**NOTIFICATION OF CLIENT**

5. In accordance with 37 C.F.R. § 10.40(a), a copy of this request, including attachments, is being sent to the client.

A copy of the letter to the client is attached.

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**NUMBER OF COPIES OF REQUEST**

6. This request is enclosed in triplicate.

**SIGNATURE OF WITHDRAWING PRACTITIONER**

7.  9/3/02  
David G. Beck Registration No. 37,776

On behalf of:

**Please note, no power of attorney was previously filed by either Limbach & Limbach or Bingham McCutchen**

Bingham McCutchen, LLP  
Three Embarcadero Center  
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